

## Team Biographies

---

### Principals and Senior Professionals

#### **ROY J. ZUCKERBERG**

Non-Executive Chairman and Founding Principal of Samson Capital Advisors LLC.

Roy chairs the Executive Committee.

Roy was previously Vice Chairman of The Goldman Sachs Group, Inc., a member of the Executive Committee and head of the Equities Division. He joined the firm in 1967 in Securities Sales and in 1976 became a General Partner of the Firm.

He is past Chairman of the Securities Industry Association, and was a member of the Senior Advisors Group to the President's Council on Year 2000 Conversion. Roy recently served as Chairman of the Board of Trustees and Chairman of the Executive Committee of North Shore-Long Island Jewish Health System, Inc. He serves as a Trustee of the American Red Cross in Greater New York and is a Director of the Brookdale Foundation, Joseph P. Kennedy Enterprises, Inc. and Mack-Cali Realty Corporation. Roy is also on the Board of Governors of the Weizmann Institute of Science. He presently is Chair of the Investment Committee of the University of Massachusetts Foundation. Roy is currently Chairman of the Board of Governors of Ben-Gurion University of the Negev. He is a member of the Executive Committee of UJA-Federation.

Roy received a B.S. from Lowell Technological Institute in 1958 and served in the United States Army. He received The Distinguished Alumni Award in June of 1994 from the University of Massachusetts. In 1999, he received a Doctor of Humane Letters from the University of Massachusetts Lowell. In 2002, he received the President's Medal Award from the University of Massachusetts.

#### **JOSEPH A. ABRAHAM, CFA**

Founding Principal of Samson Capital Advisors LLC.

Joe is a Portfolio Manager and serves as a member of the Investment Committee.

Most recently, Joe was a Senior Portfolio Manager with the Offit Investment Group (formerly OFFITBANK), focusing primarily on structuring and managing municipal bond portfolios for high net worth individuals. Joe is also an equity analyst and was responsible for the firm's allocation to stocks and equity mutual funds.

Previously, Joe was the Director for the Sanwa Bank's U.S. tax group. Prior to that, he was a manager in KPMG's International Bank Tax Consulting and Compliance group, with responsibility for a number of their largest European and Asian banking clients.

Joe received his BA and MA in Middle Eastern Studies and Economics from Georgetown University in 1980, an MBA in Finance from the Wharton School of the University of Pennsylvania in 1984, and an MS in Accounting from the University of Virginia in 1991.

## **NILS P. BROUS**

Founding Principal of Samson Capital Advisors LLC.

Previously, Nils was an executive at Kohlberg Kravis Roberts & Co (KKR), a large private equity firm. While at KKR, Nils identified and consummated a range of investment opportunities, including leveraged buyouts, minority equity investments and leveraged buildups. Nils served as a member of the Board of Directors of KKR portfolio companies Granum Communications (radio broadcasting), Canadian General Insurance Group (property & casualty insurance), Nexstar Financial (mortgage finance), KinderCare Learning Centers (educational services), and both Randall's Food Stores and Bruno's (grocery retailing). Nils currently serves as a Board Member for several private companies, including Nexstar Financial, Voyager Expanded Learning and Active International.

Prior to KKR, Nils worked in the Corporate Finance Department of Goldman, Sachs & Co. At Goldman Sachs, Nils advised a number of companies across different industries. In this capacity, he advised on a broad array of transactions, including equity and debt offerings, acquisitions and divestitures, recapitalizations and restructurings.

Nils received a B.A. in Economics from Tufts University, where he graduated Summa Cum Laude and was elected to Phi Beta Kappa. He received a J.D. from Harvard Law School, where he graduated Cum Laude.

## **MARIA T. CARLSON**

Founding Principal of Samson Capital Advisors LLC.

Maria is the Director of Operations and Administration.

She was most recently a Vice President at Wachovia Bank, N.A. serving as the Director of Administration for the OFFIT Investment Group (formerly OFFITBANK), which she joined in 2000. Maria was responsible for portfolio administration and client servicing for the OFFIT Wealth Relationships.

Prior to that Maria was a Vice President at Lazard Asset Management where she directed portfolio administration for a \$74 billion global investment advisor with a client base consisting of both High Net Worth Individuals and varied Institutional accounts including private and public pension funds and mutual funds. During her eight years with Lazard, Maria was instrumental in the development of procedures for the firm's global expansion. Maria is on the Board of Trustees of the Lutheran Medical Center and Lutheran HealthCare.

## **CAROLYN N. DOLAN, CFA**

Founding Principal of Samson Capital Advisors LLC.

Carolyn is a Portfolio Manager and serves as a member of the Executive Committee and the Investment Committee. She is also the Chairman of the Operating Committee.

She was previously a cofounder of OFFITBANK, which in 2002 after the firm's merger with Wachovia, was restructured and changed to OFFIT Investment Group. At Wachovia, Carolyn was a Senior Vice President and was the Senior Managing Director of OFFIT Investment Group. In this role, she was responsible for managing the 25 person Tax Sensitive Fixed Income management team. Prior to OFFITBANK's purchase by Wachovia, Carolyn was responsible for the firm's high net-worth investment group and was a member of the Management Committee. She was integrally involved in the management and analysis of taxable and tax-exempt portfolios and managed OFFITBANK's New York Municipal Bond Fund, which achieved a Morningstar 5 star rating during

the five years that Carolyn managed the account. Carolyn was on the firm's investment strategy committee and portfolio review committee. Also, she represented OFFITBANK as a trustee on various fiduciary accounts and worked extensively with clients on asset allocation and manager selection decisions.

From 1978 to 1983 she was associated with Julius Baer Securities, Oppenheimer Capital Corporation and Equitable Life Assurance as a portfolio manager, investment analyst and quantitative analyst. At Equitable, she was a senior team member in the restructuring of a multi-billion dollar Taft-Hartley Fund.

She currently serves as a trustee of Fordham University and is the Chairman of the Audit Committee and a member of the Executive Committee. She has served on the boards of the Cathedral School of St. John the Divine and Marymount College. Carolyn is presently on the board of Mutual of America Institutional Funds, Inc. and is a member of The Economic Club of New York.

Carolyn received an MS Degree from the Columbia School of Social Work in 1977 and an MBA from Columbia University in 1978. Carolyn graduated from Marymount College in 1968 and was a social worker for seven years. She is also a CFA charterholder.

### **SCOTT D. EINHORN, CFA**

Founding Principal of Samson Capital Advisors LLC.

Scott is the Director of Marketing and serves as a member of the Executive Committee and the Investment Committee.

He was most recently the Director of Sales at OFFIT Investment Group (formerly OFFITBANK) where he headed OFFITBANK's national sales, marketing and client development effort. Concurrently, Scott was a Director of Consultant Relations with Evergreen Investment Company with responsibilities for marketing Evergreen Investments' range of institutional investment products.

Previously, Scott was a Senior Portfolio Manager at OFFITBANK from 1991 through 2000 for institutional clients with responsibilities for global and domestic fixed income portfolio management. Scott was a member of OFFITBANK's Investment Management Committee. Between 1987 and 1991, Scott was with both L.F. Rothschild and Franklin Resources, Inc. (by acquisition) with portfolio management responsibilities for high grade fixed income portfolios. He joined Merrill Lynch in 1982 as part of a successful high net worth and institutional sales team.

Scott received his BA in Economics from Hobart College and is a CFA charterholder.

### **JOHN H. HALDEMAN, JR., CFA**

Founding Principal of Samson Capital Advisors LLC.

Jack is a Portfolio Manager and serves as a member of the Investment Committee.

Previously, Jack was a Managing Director of the OFFIT Investment Group (formerly OFFITBANK). He was with OFFITBANK from 1988 with responsibilities in tax sensitive fixed income portfolio management.

Prior to joining OFFITBANK, Jack was a Partner at Langdon P. Cook & Company, a firm specializing in municipal securities, from 1978 to 1988.

Between 1970 and 1978, he was with Pittsburgh National Bank where he was responsible for the bank's municipal and treasury portfolios and their investment advisory services.

Jack received his BS from Pennsylvania State University in 1969 and is a CFA charterholder and a CFP.

### **IRAJ KANI, PhD**

Iraj is a Quantitative Consultant.

He is the Adjunct Professor of Financial Engineering at Columbia University. Previously, Iraj was the Vice President of Quantitative Strategies Group at Goldman Sachs from 1991 to 1998, where he was the senior modeler for the equity derivatives division. Prior to joining Goldman Sachs, he was the member of quantitative modeling in the Fixed Income Derivatives Trading group at Bankers Trust.

Iraj has conducted significant research in derivative markets and has made numerous publications in financial and scientific journals worldwide. He is the co-author of fundamental work in Implied Volatility Trees, Static Options Replication and Stochastic Local Volatility, has participated in numerous lectures and conferences, and is the recipient of 1995 and 1996 Graham & Dodd Award.

Iraj received his PhD in theoretical particle physics from the University of Oxford, his MS in particle physics from the University of Michigan, his MS degree in mathematics and his B.S. degrees in both mathematics and physics from the University of Minnesota. He currently serves as an Adjunct Professor of Financial Engineering in the Department of Industrial Engineering and Operations Research at Columbia University, and as fellow of Financial Mathematics at the Courant Institute of New York University.

### **MATTHEW J. KUSS**

Matthew is a Portfolio Manager and serves as a member of the Investment Committee.

Previously, Matt was a Portfolio Analyst at Samson, assisting the Portfolio Managers in the management of client portfolios. His responsibilities included analyzing and evaluating existing and prospective portfolios and collaborating with the marketing group in the preparation of client presentations.

Prior to joining Samson, Matt was a Portfolio Analyst at Deutsche Asset Management, focusing on the municipal, corporate, U.S. government and agency sectors for the firm's institutional accounts and mutual funds.

Prior to joining Deutsche in 2002, Matt was a trading assistant on the Emerging Markets trading desk at Zurich Scudder Investments in Boston.

Matt holds a BS in Business Management from the University of Massachusetts and an MBA in Finance from Suffolk University in Boston, MA.

### **JONATHAN E. LEWIS**

Founding Principal of Samson Capital Advisors LLC.

Jonathan is a Portfolio Manager and serves as a member of the Executive Committee and as the Chairman of the Investment Committee.

He was most recently the Chief Fixed Income Strategist at OFFIT Investment Group (formerly OFFITBANK), where he joined in 1999. Jonathan was responsible for taxable and tax-exempt fixed income investment strategy for OFFITBANK's \$8 billion in assets for private and institutional clients, and chaired its Portfolio Strategy Committee. In addition to his role at OFFIT, Jonathan served as Managing Director of Fixed Income for Evergreen Private Asset Management, which

managed \$18 billion in private client assets. He also served as a member of Evergreen's Customized Fixed Income Management Team, overseeing more than \$100 billion in fixed income assets. From 1988 through 1999, Jonathan was a Vice President with Skandia Asset Management, where he served as Head of Fixed Income, and a member of the firm's Global Fixed Income Investment Policy Committee for the firm's insurance related portfolios. From 1986 to 1988, Jonathan was a money market trader at Dean Witter Reynolds.

Jonathan's articles have appeared in The Wall Street Journal, Barron's, and Worth Magazine. He is the author of Spy Capitalism: Itek and the CIA (Yale University Press, 2002) and the co-author of CIA Deputy Director Richard Bissell's memoirs - Reflections of a Cold Warrior (Yale University Press, 1996). Jonathan was a member of the Chicago Board of Trade Advisory Committee on Insurance Futures. He is a member of the Investment Committees of The Fellows of Phi Beta Kappa Foundation and the American Jewish Historical Society where he also serves as a Trustee. He is also a director of the Juvenile Diabetes Research Foundation of Westchester County. He has been a guest speaker at Harvard's John F. Kennedy School of Government as well as at Yale University. He has appeared on Bloomberg TV and PBS' Nightly Business Report

Jonathan holds an MA from New York University Graduate School of Arts and Sciences, and an MBA from the Columbia University Graduate School of Business. He is a Phi Beta Kappa graduate of the University of North Carolina at Chapel Hill.

#### **BRIAN P. MEANEY, CFA**

Brian is a Portfolio Manager and member of Samson's investment committee.

Brian began at Samson as a portfolio analyst assisting the portfolio managers with the management of the accounts, market research, and client presentations. Prior to joining Samson in 2004, Brian worked for the Knights of Columbus investment department in New Haven, CT. While at Knights of Columbus, Brian's responsibilities included cash management, performance analysis and structured product collateral surveillance for the company's insurance portfolios.

Brian received a BA in Government and International Studies from the University of Notre Dame in 2001. He is also a CFA charterholder.

#### **KENNETH M. POTTS**

Ken is a Senior Portfolio Manager and serves as a member of the Investment Committee.

Previously, Ken was a senior municipal portfolio manager at Goldman, Sachs & Co.'s Asset Management group, where he joined in 1997. From 1999 to 2005 Ken was one of three senior portfolio managers on a team which managed \$12 billion in tax-efficient bond portfolios for mutual fund, high net worth individual and institutional clients, such as insurance companies. In this capacity, Ken was responsible for portfolio management and trading decisions for over \$5 billion of client portfolios. During this time Ken also developed significant expertise in credit analysis, portfolio return attribution and risk management. Ken was the team's municipal derivatives specialist and studied and modeled the relationships between municipal bonds and derivatives markets.

From 1997 to 1999 Ken led a team which managed the firm's four tax-exempt money market funds with over \$7 billion in assets.

Prior to Goldman Sachs, Ken worked for the Prudential Insurance Co, where he served first as a portfolio manager in the money market group and subsequently as a risk manager, trading a \$10 billion direct issue commercial paper program.

Ken holds a B.S. in Business from Skidmore College and a MBA in Finance from the New York University Stern School of Business.

### **DANIEL W. STANTON**

Founding Principal of Samson Capital Advisors LLC.

Dan was a General Partner and Managing Director of The Goldman Sachs Group, Inc. Dan joined the firm in 1981 and became a partner in 1994. During his career Dan managed the firm's global Private Wealth Management business; started and managed the Global Securities Services business (which focused on Prime Brokerage and Securities Lending); and served as head of Equities Institutional Sales in the United States. As head of institutional equities sales, Dan was responsible for the senior team which coordinated the firm's largest institutional client relationships. Dan's global responsibilities included his role as chief of the firm's German businesses, which was managed out of its Frankfurt office.

During his career, Dan served on the Partnership Committee, European Management Committee and the Pine Street Board, as well as several other firm-wide committees.

Dan received his B.S. in finance from Canisius College in 1979 where he graduated summa cum laude. He received his MBA from Columbia University Graduate School of Business in 1981. He currently serves on the Columbia Business School Board of Overseers and on the Board of Trustees at Canisius College.

### **STEPHEN A. STOWE, CFA**

Steve is a Credit Research Associate and a member of the Investment Committee.

Steve is responsible for performing underlying credit analysis in support of the firm's investment strategies. His analytical experience covers a broad range of sectors including state and local governments, tax-exempt revenue bond issuers, high-grade corporations and sovereigns. He has experience with both investment-grade and high-yield analysis.

Prior to joining Samson, Steve was employed at Eaton Vance Management and Moody's Investors Service.

Steve received a Master of Public Policy degree from the University of Michigan and a Bachelor of Arts degree from the University of New Hampshire. He is a CFA charterholder and a member of the National Federation of Municipal Analysts.

### **JUDY WESALO TEMEL**

Principal of Samson Capital Advisors, LLC.

Judy is the Director of Credit Research and serves as a member of the Investment Committee.

Judy is the author of *The Fundamentals of Municipal Bonds*, 5th Edition (John Wiley and Sons, 2001), the most widely used book about the municipal bond business. She is quoted frequently in the media and has lectured and written extensively about municipal credit and other aspects of the market.

Judy was a Vice President at Goldman, Sachs & Co from 1980-1997, where she was responsible for the credit analysis of state and local governmental issuers, higher education, health care and non-profit institutions, utilities and all other revenue bond issuers. Judy had extensive interaction with the issuers, rating agencies, bond insurers, financial advisors, and counsel. Her perspectives on credit influenced decisions on underwriting and trading both on the broker-dealer side and on the asset

management side. Prior to joining Goldman she worked at Lehman Brothers and for the New York City Comptroller.

She is currently a member of the Metropolitan Transportation Authority Inspector General Management Advisory Board and has also served as a Board Member of the New York City Municipal Water Finance Authority. Judy is the Chair of the Cornell Alumnae Council, and is on the executive committee of Met Council on Jewish Poverty.

Judy received her B.S. from Cornell University, and an M.P.A. from New York University.

## **BENJAMIN S. THOMPSON**

Founding Principal of Samson Capital Advisors LLC.

Ben is a Portfolio Manager and serves as a member of the Executive Committee and the Investment Committee. He also oversees Samson's trade execution process.

Previously, Ben was a managing director and head of Tax Aware Fixed Income Investments within JP Morgan Fleming's U.S. Fixed Income Group. With JP Morgan since 1999, he was the investment strategist for the tax-aware fixed income sector and responsible for \$36 billion in managed bond strategies for U.S. taxpaying investors, including over \$12 billion in managed separate accounts for private clients. In addition to private accounts, the business spanned JP Morgan Fleming Asset Management's mutual funds, money market funds and corporate investors. Ben was head of the Tax Aware investment team and a member of both the Fixed Income management team and the US Macro investment team. Ben's primary responsibilities were to develop and coordinate strategy, research, portfolio structuring, and trade execution.

Prior to joining JP Morgan, Ben was the senior municipal portfolio manager within Goldman Sachs Asset Management's Fixed Income team. Prior to Goldman Sachs, he worked in Chase Manhattan's Structured Finance Group, where his responsibilities included credit analysis and structuring for leveraged acquisitions and tax advantaged products.

He is currently a member of the Municipal Securities Rulemaking Board's Investor Advisory Group, which is comprised of industry professionals who provide investor perspective to the MSRB on market issues and MSRB rulemaking.

Ben received a B.A. in economics from Colorado College.

## **DEXTER J. TORRES, CFA**

Dexter is a member of the Portfolio Management team at Samson Capital Advisors, specializing in trade execution.

Dexter is a member of the Investment Committee.

Dexter's responsibilities include trading, contribution to investment strategy, communication of market activity and opportunistic trading ideas.

Previously, Dexter was a Portfolio Manager and Trader at Lazard Asset Management focusing on the Municipal, US Government and Agency sectors for private clients and institutional accounts.

Prior to joining Lazard in 1999, Dexter worked for Deutsche Bank in their Interest Rate Derivatives group and held various positions at Northwest Financial.

Dexter received his BA in Economics from the State University of New York at Albany in 1995. He is a CFA charterholder and a member of the New York Society of Securities Analysts.

## **MARY L. WALSH, CPA**

Mary is the Controller, Compliance Officer and Head of Human Resources.

Previously, Mary was a Senior Vice President and member of the Management Committee of OFFITBANK where she was head of the Human Resources Department. She was with OFFITBANK from 1989. During her tenure at OFFITBANK, Mary also was the Assistant Controller and Director of Internal Audit.

Prior to joining OFFITBANK, Mary was a Manager at Ernst and Young where she worked in the audit department specializing in the non-profit and financial services industries.

Mary received her BS in Accounting from Siena College in 1984 and is a CPA.

## **ANDREW O. WHITE**

Founding Principal of Samson Capital Advisors LLC.

Previously, Andrew worked in New York for MSD Capital, the personal investment vehicle for Michael Dell (founder of Dell Computer Corporation) and his family. While at MSD, Andrew was the co-head of MSD Ventures, the Firm's venture capital investing arm. In this role Andrew served as a board member, observer or advisor to several private technology companies. Also while at MSD, Andrew helped oversee the Firm's substantial external investments in hedge funds, private equity, venture capital, real estate and fixed income.

Prior to MSD Capital, Andrew worked in Palo Alto and Dallas Offices of McKinsey & Company. At McKinsey, Andrew advised several Fortune 500 and emerging technology companies on a variety of strategic issues.

Andrew received an undergraduate degree in Industrial Engineering from Northwestern University. He also received an MBA with high honors from the University Of Chicago Graduate School Of Business.

## **NELLY C. XAVIER**

Nelly is a Marketing Director at Samson Capital Advisors LLC

Nelly was most recently a Marketing Associate at Samson, where her responsibilities included building and supporting Samson's marketing infrastructure and investor relations functions including client servicing, managing fund subscriptions, and maintaining and communicating investment performance. Nelly's role was significant in developing marketing and strategic plans for existing products and working with Samson's investment team to develop and launch new product ideas.

Prior to joining Samson, Nelly spent two years at Evergreen Investments, helping to establish their institutional marketing effort for their fixed income strategies. Nelly's responsibilities included developing marketing processes to ensure consistency of product positioning across all institutional marketing and sales channels.

Prior to that, Nelly was the Technical Analyst for Smith Barney's Consulting Group, where her responsibilities included investment manager due diligence and the marketing, analytical and technical support of new business development. In this capacity, Nelly serviced the New England, upstate New York and Connecticut regions, consisting of over 500 financial consultants.

Nelly received her BBA in International Business from Loyola College in Maryland.

## **Associates**

### **ALEC L. ALTERMAN**

Alec is a Portfolio Analyst at Samson Capital Advisors LLC.

Prior to joining Samson in July 2006, Alec was a Mutual Fund Accountant at the Bank of New York.

Alec received his BS in Communications from Ithaca College in 2002 and an MBA from the University of Massachusetts in 2005.

### **KARINE ALYANAKIAN**

Karine joined Samson Capital Advisors LLC as a Marketing Administrator in December 2009.

Prior to joining Samson, Karine was an Associate at Thomson Reuters doing investor relations consulting for healthcare companies. Some of her responsibilities included day-to-day monitoring of clients' stock, determining target investors, and communicating with the buy- and sell-side for stock insight and perception.

Karine received her BA in Economics from Cornell University in 2008.

### **RADIANCE S. CHAPMAN**

Radiance is a Marketing Associate at Samson Capital Advisors LLC.

Radiance joined Samson in August 2005 as the Marketing Administrator. In this capacity, she focused on consultant and client requests for information and analysis.

Radiance received a BA in International Relations from Brown University in 2005. She is a candidate in the CFA Program and passed the Level II exam in 2009.

### **ROSE M. DAVINO**

Rose is the New Accounts Administrator at Samson Capital Advisors LLC.

Rose joined Samson in August of 2004. She was most recently an Assistant Vice President and Operations Manager at Deutsche Asset Management, which she joined in 1995. Rose supervised an operations team covering \$20 billion in fixed income assets, including mutual funds, commingled funds, and domestic and global separately managed accounts. Prior to that, Rose was an Assistant Manager of Operations and Account Administration at Liberty Capital Management, Inc., a privately held fixed-income investment advisory firm.

Rose has done coursework in Business Administration at Adelphi University.

### **CAREY FONG**

Carey is a Trade Support and Settlement Specialist at Samson Capital Advisors LLC.

Before joining Samson in August 2004, Carey was the Settlement Specialist at Lazard Asset Management, a financial advisory and asset management firm. While at Lazard, Carey was responsible for matching and affirming trades, resolving discrepancies, and settling domestic equity trades.

Carey received a BS from New York University in 1984.

## **RYAN J. HERMSEN**

Ryan is a Junior Trader at Samson Capital Advisors LLC.

Ryan started at Samson in May 2005. Previously, Ryan worked for the First National Bank of Omaha, where he joined the E-Commerce Group in 2000 after going through the Management Training Program. In his capacity as Senior Client Consultant, Ryan evaluated merchant risk exposure and provided financial analysis and reporting on the company's top merchants.

Ryan received his BS in Marketing from Marquette University in 1999. He also received an MBA in Investment Management from Fordham University in 2004.

## **M. RYAN KEARNEY**

Ryan is a Trader at Samson Capital Advisors LLC.

Ryan entered the municipal bond industry in 1995, after receiving a B.A. in Marketing from St. John's University. Previously, Ryan was a Portfolio Manager and Trader at Western Asset Management, responsible for portfolio construction and trading for high net worth individuals. Prior to joining Western Asset in 2005, Ryan held various positions including Portfolio Manager and Trader for the municipal bond strategy at Citigroup Asset Management since 1995.

Ryan is an active member of the New York City Municipal Bond Club.

## **AERLIA MACLAIRD**

Aerlia is the Office Manager at Samson Capital Advisors LLC.

Previously, Aerlia was the Office Manager and Executive Assistant at Urchin Capital Partners, LLC, an investment banking services firm. Prior to joining Urchin Capital in 2006, Aerlia worked as an Administrative Coordinator at Rose Associates, Inc.

Aerlia received a BA in Fine Arts from San Francisco State University.

## **SAMUEL F. MILLER**

Samuel is a Securities and Trade Support Administrator at Samson Capital Advisors LLC.

Sam joined Samson in February 2010 as a Securities/Trade Support Administrator. Prior to joining Samson, Sam worked as a Campaign Associate for e-Dialog overseeing online marketing campaigns for various clients.

Sam received his BA in Sociology and Anthropology from Colgate University in 2009.

## **WILLIAM V. RELLA**

Bill is part of the Operations and Reconciliation team at Samson Capital Advisors LLC.

Bill joined Samson in January 2008. Previously, Bill worked as an IT Tech providing enhanced classroom support at Rutgers College.

Bill received his BA in Economics and Mathematics from Rutgers College in 2007.

## **DARIUSZ SIERGIEJUK**

Dariusz is part of the Operations and Reconciliation team at Samson Capital Advisors LLC.

Prior to joining Samson in May 2006, Dariusz was a financial clerk responsible for data entry and reconciliation at The Solaris Group LLC.

**LARISSA S. SOBOLEWSKI**

Previously, Larissa worked as an Assistant in the Sales and Leasing Department at AFI USA, where she was involved in the sale, leasing and marketing of multiple real estate development projects.

Larissa received her BA in Finance from the University of Wisconsin in 2008.